

## Corporate Finance Deals

Below are a sample of some of the deals we have completed at Gateley (Manchester) from May to November 2011

|   |   |   |
|---|---|---|
| <p><b>The Hut Group Limited</b></p> <p>Acquisition of Cend Limited t/a Myprotein</p> <p><b>£59m</b></p>                                       | <p><b>Palatine Private Equity LLP</b></p> <p>Management buy out of Moneyplus Group</p> <p><b>£n/d</b></p>                                   | <p><b>Northern Capital Partners Limited</b></p> <p>Reverse takeover of China Wonder Limited and IPO of Qihang Equipment Company Limited to AIM</p> <p><b>£11m</b></p> |
| <p><b>Winterhill Largo Plc</b></p> <p>Acquisition of David Currie Limited</p> <p><b>£n/d</b></p>  | <p><b>ITIS Holdings plc</b></p> <p>Takeover of ITIS Holdings Plc by INRIX Holdings UK Limited</p> <p><b>£36.9m</b></p>                      | <p><b>Gazprom Global Energy Solutions Limited</b></p> <p>Purchase of certain of the business and assets of Cyclo Systems International Limited</p> <p><b>£n/d</b></p> |
| <p><b>Maven Capital Partners UK LLP</b></p> <p>Investment into LCL Hose Limited and acquisition of Dantec Hose Limited</p> <p><b>£n/d</b></p> | <p><b>Boston Healthcare Limited</b></p> <p>Investment by Finance Yorkshire and acquisition of LPC (Pharmaceuticals)</p> <p><b>£3.3m</b></p> | <p><b>Palatine Private Equity LLP</b></p> <p>Secondary Buy out of Wealth at Work Holdings Limited</p> <p><b>£n/d</b></p>  |
| <p><b>Inspired Energy plc</b></p> <p>IPO and acquisition</p> <p><b>£12m</b></p>   | <p><b>Kirona Group</b></p> <p>Investment by LDC</p> <p><b>£n/d</b></p>  | <p><b>Peninsula Business Services</b></p> <p>Acquisition of Health Assured</p> <p><b>£n/d</b></p>   |